

# OMTI Form of Exemption Certificate

As a company that uses OMTI products and services exclusively outside of the state of California, this Form of Exemption Certificate (FOE certificate) declares and provide evidence that the the company's subscriptions and purchases are exempt from California's Sales & Use Tax.

## Product Subscriptions

Check all that apply:

|                    |            |                           |                   |                   |                       |
|--------------------|------------|---------------------------|-------------------|-------------------|-----------------------|
| <b>RB9</b>         | <b>MR9</b> | <b>Additional storage</b> | <b>RB Connect</b> | <b>MR Connect</b> | <b>Connect Mobile</b> |
| <b>Data Reader</b> |            | <b>Full-Text Search</b>   |                   |                   |                       |

## Purchaser Information

Company Name

Company Phone Number

## Company Headquarters Address

## Additional Company Locations

Check all that apply:

|    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |    |       |
|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|----|-------|
| AL | AK | AZ | AR | CA | CO | CT | DE | DC | FL | GA | HI | ID | IL | IN | IA | KS    |
| KY | LA | ME | MD | MA | MI | MN | MS | MO | MT | NE | NV | NH | NJ | NM | NY | NC    |
| ND | OH | OK | OR | PA | RI | SC | SD | TN | TX | UT | VT | VA | WA | WV | WY | Other |

## Permits & Licenses

Check one and enter details:

**Seller's Permit #**

**Certificate of Registration-Use Tax #**

**Consumer Use Tax Account #**

**Not applicable.** If not required to hold any of these, enter the reason:

## Authorized Company Purchaser, Agent, or Employee

Signature

Name & Title

Date

This FOE certificate is in effect starting the 1<sup>st</sup> of the month after its completion, submission to, and approval by OMTI.

## NOTES

1. If you use any OMTI products or services either wholly or in part in the state of California, use the OMTI Multiple Points of Use Certificate instead of this FOE certificate to declare exemption from sales tax on your out-of-state usage.
2. As a company headquartered in California, OMTI is required to collect state sales tax. It is the purchaser's responsibility to provide us with an accurate accounting of location of their usage of OMTI products for the purpose of determining whether to collect California sales tax and the amount to charge.
3. It is the purchaser's responsibility to maintain adequate and complete records in accordance with [California Department of Tax and Fee Administration](#) Reg. 1698 to substantiate the claim for digital products purchased for use exclusively outside of the state.